(December 2017 Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) 1 Issuer's name DoubleLine Opportunistic Credit Fund 45-6412357 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact Henry Chase 213-633-8328 Henry.Chase@doubleline.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 2002 North Tampa Street, Suite 200 Tampa, FL 33602 8 Date of action 9 Classification and description 9/30/2022 Nontaxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) DBL 258623107 N/A Organizational Action Attach additional statements if needed. See back of form for additional questions. Part II Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► During their fiscal year ending 9/30/22, Doubleline Opportunistic Credit Fund (DBL) declared monthly dividends that included a non-taxable return of capital. Please reference the attached sheet for details relating to the date of action. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per 15 share or as a percentage of old basis ► For each dividend noted above, 24.3754% of each such dividend was a return of capital in accordance with IRS Section 301(c)(2). Accordingly, the shareholder would reduce each share of their tax cost basis in the DBL Stock by the portion of each distribution determined to be non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The cost basis of the shareholders of record for each dividend noted above is lowered by the per share return of capital amount disclosed in the attachment. The rate was determined in accordance with IRC Section 301 and Section 316.

Part	Ш	Organizational Action (continued)			
17	List the	e applicable Internal Revenue Code section	(s) and subsection(s) upon which the tax tr	eatment is based ▶	IRC 301, 302, and 316.
18	Can ar	ny resulting loss be recognized? ► No loss	s can be recognized by the shareholders	of each dividend	noted above for the
non-ta	axable	return of capital distribution received.			
		e any other information necessary to impler on the shareholder's 2022 1099-DIV Stat		e tax year ▶ <u>The in</u>	formation provided above will
be pro	viueu	On the Shareholder S 2022 1099-DIV State	ешепт, вох з.		
	Und belie	ler penalties of perjury, I declare that I have examer, it is true, correct, and complete. Declaration of	nined this return, including accompanying scheo preparer (other than officer) is based on all inform	fules and statements, mation of which prepa	and to the best of my knowledge and rer has any knowledge.
Sign					
Here	Sign	nature ► Signed Copy Maintained by T	axpayer	Date ► 12/19/2022	
					and Principal Financial
	Prin	t your name /s/ Henry Chase	Drongray's signature	Title ▶ and Accou	nting Officer
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
Prep					self-employed
Use	Only	Firm's name ► Firm's address ►			Firm's EIN ▶ Phone no.
Send	Form 8	3937 (including accompanying statements) t	o: Department of the Treasury, Internal Re	venue Service, Ogd	

DoubleLine Opportunistic Credit Fund Organizational Action: Return of Capital

Date of Action: 9/30/22

Attachment for Form 8937, Report of Organizational Actions Affecting Basis of Securities

Record Date
1/13/2022
2/17/2022
3/17/2022
4/14/2022
5/12/2022
6/16/2022
7/14/2022
8/11/2022
9/15/2022

<u>Ex-Dividen</u>	<u>id Date</u>
1/12/2	022
2/16/2	022
3/16/2	022
4/13/2	022
5/11/2	022
6/15/2	022
7/13/2	022
8/10/2	022
9/14/2	022

<u>Payable Date</u>
1/31/2022
2/28/2022
3/31/2022
4/29/2022
5/31/2022
6/30/2022
7/29/2022
8/31/2022
9/30/2022

Total Distributions
0.11000000
0.11000000
0.11000000
0.11000000
0.11000000
0.11000000
0.11000000
0.11000000
0.11000000

Nondividend Distributions			
\$	0.02681295		
\$	0.02681295		
\$	0.02681295		
\$	0.02681295		
\$	0.02681295		
\$	0.02681295		
\$	0.02681295		
\$	0.02681295		
\$	0.02681295		

_	
	Return of Capital %
	24.3754%
	24.3754%
	24.3754%
	24.3754%
	24.3754%
	24.3754%
	24.3754%
I	24.3754%
	24.3754%