

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC 301, 302, and 316.

18 Can any resulting loss be recognized? ▶ No loss can be recognized by the shareholders of each dividend noted above for the non-taxable return of capital distribution received.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The information provided above will be provided on the shareholder's 2022 1099-DIV Statement, Box 3.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ Signed Copy Maintained by Taxpayer Date ▶ 12/19/2022

Print your name ▶ /s/ Henry Chase Title ▶ Treasurer and Principal Financial and Accounting Officer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

DoubleLine Opportunistic Credit Fund
Organizational Action: Return of Capital
Date of Action: 9/30/22

Statement 1

Attachment for Form 8937, Report of Organizational Actions Affecting Basis of Securities

<u>Record Date</u>	<u>Ex-Dividend Date</u>	<u>Payable Date</u>	<u>Total Distributions</u>	<u>Nondividend Distributions</u>	<u>Return of Capital %</u>
1/13/2022	1/12/2022	1/31/2022	0.11000000	\$ 0.02681295	24.3754%
2/17/2022	2/16/2022	2/28/2022	0.11000000	\$ 0.02681295	24.3754%
3/17/2022	3/16/2022	3/31/2022	0.11000000	\$ 0.02681295	24.3754%
4/14/2022	4/13/2022	4/29/2022	0.11000000	\$ 0.02681295	24.3754%
5/12/2022	5/11/2022	5/31/2022	0.11000000	\$ 0.02681295	24.3754%
6/16/2022	6/15/2022	6/30/2022	0.11000000	\$ 0.02681295	24.3754%
7/14/2022	7/13/2022	7/29/2022	0.11000000	\$ 0.02681295	24.3754%
8/11/2022	8/10/2022	8/31/2022	0.11000000	\$ 0.02681295	24.3754%
9/15/2022	9/14/2022	9/30/2022	0.11000000	\$ 0.02681295	24.3754%