## (December 2017 Department of the Treasury

## **Report of Organizational Actions Affecting Basis of Securities**

▶ See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name DoubleLine Income Solutions Fund 46-2184137 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact Henry Chase 213-633-8328 Henry.Chase@doubleline.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 2002 North Tampa Street, Suite 200 Tampa, FL 33602 8 Date of action 9 Classification and description 9/30/2023 Nontaxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) DSL N/A Organizational Action Attach additional statements if needed. See back of form for additional questions. Part II Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action During their fiscal year ending 9/30/23, Doubleline Income Solutions Fund (DSL) declared monthly dividends that included a non-taxable return of capital. Please reference the attached sheet for details relating to the date of action. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis For each dividend noted above, 8.0477% of each such dividend was a return of capital in accordance with IRS Section 301(c)(2). Accordingly, the shareholder would reduce each share of their tax cost basis in the DSL Stock by the portion of each distribution determined to be non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The cost basis of the shareholders of record for each dividend noted above is lowered by the per share return of capital amount disclosed in the attachment. The rate was determined in accordance with IRC Section 301 and Section 316.

Part	Ш	Organizational Action (continued)			, ,					
17	List the	applicable Internal Revenue Code section	(s) and subsection(s) upon which the tax tre	eatment is based	► IRC 301, 302, and 316.					
18	Can an	y resulting loss be recognized? ► No loss	s can be recognized by the shareholders	of each dividen	d noted above for the					
non-ta	ixable	return of capital distribution received.								
		e any other information necessary to impler on the shareholder's 2023 1099-DIV Stat		e tax year ▶ <u>The</u>	information provided above will					
<u>50 p. c</u>		<u> </u>	oe							
Sign		Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.								
Here	Sign	ature ► Signed Copy Maintained by Taxpay	9/2023 rer and Principal Financial							
	Print	your name ► /s/ Henry Chase			Accounting Officer					
Paid Prep		Print/Type preparer's name	Preparer's signature	Date	Check if self-employed PTIN					
Use		Firm's name ▶			Firm's EIN ▶					
		Firm's address ▶		<u> </u>	Phone no.					
Send I	orm 8	937 (including accompanying statements) t	o: Department of the Treasury, Internal Rev	renue Service, Og	gaen, UT 84201-0054					

Organizational Action: Return of Capital

Date of Action: 9/30/23

Attachment for Form 8937, Report of Organizational Actions Affecting Basis of Securities

Record Date	Ex-Dividend Date	Payable Date	Total Distributions	Nondividend Distributions	Return of Capital %
1/19/2023	1/18/2023	1/31/2023	0.11000000	\$ 0.00885246	8.0477%
2/16/2023	2/15/2023	2/28/2023	0.11000000	\$ 0.00885246	8.0477%
3/16/2023	3/15/2023	3/31/2023	0.11000000	\$ 0.00885246	8.0477%
4/13/2023	4/12/2023	4/28/2023	0.11000000	\$ 0.00885246	8.0477%
5/11/2023	5/10/2023	5/31/2023	0.11000000	\$ 0.00885246	8.0477%
6/15/2023	6/14/2023	6/30/2023	0.11000000	\$ 0.00885246	8.0477%
7/13/2023	7/12/2023	7/31/2023	0.11000000	\$ 0.00885246	8.0477%
8/17/2023	8/16/2023	8/31/2023	0.11000000	\$ 0.00885246	8.0477%
9/14/2023	9/13/2023	9/29/2023	0.11000000	\$ 0.00885246	8.0477%