



Investing With DoubleLine's Exchange-Traded Funds (ETFs)

September 2024

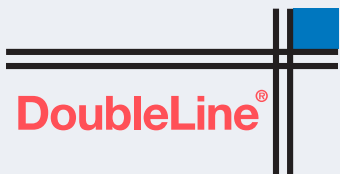
	Symbol	Portfolio Managers	Sector	Benchmark	Effective Duration (years)	30-Day SEC Yield	Expense Ratio	AUM (in millions)	Inception Date
ACTIVE FIXED INCOME									
DoubleLine Opportunistic Bond ETF	DBND	Jeffrey Gundlach Jeffrey Sherman, CFA	Core Plus, Multi-Sector	Bloomberg US Aggregate Bond Index	5.8	4.69%	0.50%	\$339	3/31/2022
DoubleLine Mortgage ETF	DMBS	Jeffrey Gundlach Ken Shinoda, CFA Vitaliy Liberman, CFA	Residential Mortgage-Backed Securities	Bloomberg US Mortgage-Backed Securities Index	5.2	4.90%	0.39%	\$334	3/31/2023
DoubleLine Commercial Real Estate ETF	DCRE	Morris Chen Mark Cho Robert Stanbrook	Commercial Real Estate Debt	Bloomberg 1-3 Year US Aggregate Bond Index	1.5	5.61%	0.39%	\$212	3/31/2023
DoubleLine Multi-Sector Income ETF	DMX	Robert Cohen, CFA Ken Shinoda, CFA	Multi-Sector Fixed Income	Bloomberg U.S. Universal Total Return Index	-	-	0.49%	\$25	12/3/2024
EQUITIES									
DoubleLine Shiller CAPE® U.S. Equities ETF ¹	CAPE	Jeffrey Gundlach Jeffrey Sherman, CFA	U.S. Large Cap	S&P 500 Index	N/A	1.38%	0.65%	\$409	3/31/2022
DoubleLine Fortune 500 Equal Weight ETF	DFVE	Jeffrey Gundlach Jeffrey Sherman, CFA	U.S. Large Cap	S&P 500 Equal Weight Index	N/A	1.57%	0.20%	\$14	1/31/2024
ACTIVE COMMODITIES									
DoubleLine Commodity Strategy ETF	DCMT	Jeffrey Sherman, CFA Jeffrey Mayberry Samuel Lau	Commodities / Real Assets	Bloomberg Commodity Index	0.2	3.24%	0.65%	\$17	1/31/2024

ETF Description	
DoubleLine Opportunistic Bond (DBND)	Actively managed core plus fixed income portfolio guided by top-down firm macro views and bottom-up credit research and security selection.
DoubleLine Mortgage (DMBS)	Invests in residential mortgage-backed securities rated BBB- or higher, actively allocating between government-backed Agency MBS and non-Agency RMBS.
DoubleLine Commercial Real Estate (DCRE)	Invests in commercial mortgage-backed securities rated AAA to A-, employing active management of credit and property sector exposure while maintaining minimal interest rate risk.
DoubleLine Multi-Sector Income ETF (DMX)	Actively managed multi-sector credit portfolio investing in higher yielding U.S. fixed income sectors seeking to generate an attractive income distribution and serve as a complement to core fixed income allocations.
DoubleLine Shiller CAPE® U.S. Equities¹ (CAPE)	Large-cap equity sector rotation using a rules-based approach to allocate capital to four of the cheapest sectors of the U.S. equity market based on the Relative CAPE®.
DoubleLine Fortune 500 Equal Weight (DFVE)	Equally weighted exposure to the Fortune 500 list of the highest revenue generating, publicly listed U.S.-based companies.
DoubleLine Commodity Strategy (DCMT)	Diversified long-only exposure to commodities. Overweight commodities with the most backwardated futures curve and a potential for positive roll returns. Within commodity exposures, select the most attractive futures contract of the futures curve based on factors such as carry, seasonality, and momentum.

¹ **DoubleLine Shiller CAPE® U.S. Equities ETF is different from traditional ETFs.** Traditional ETFs tell the public what assets they hold each day. This ETF will not. This may create additional risks for your investment. For example:

- You may have to pay more money to trade the ETF's shares. This ETF will provide less information to traders, who tend to charge more for trades when they have less information.
- The price you pay to buy ETF shares on an exchange may not match the value of the ETF's portfolio. The same is true when you sell shares. These price differences may be greater for this ETF compared to other ETFs because it provides less information to traders.
- These additional risks may be even greater in bad or uncertain market conditions.

The differences between this ETF and other ETFs may also have advantages. By keeping certain information about the ETF secret, this ETF may face less risk that other traders can predict or copy its investment strategy. This may improve the ETF's performance. If other traders are able to copy or predict the ETF's investment strategy, however, this may hurt the ETF's performance.



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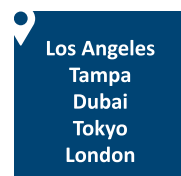
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