



**Part II** Organizational Action *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
Internal Revenue Code Sections 302, 354(a), 358(a), 368(a), 1001, and 1223(1).

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**18** Can any resulting loss be recognized? ▶ Generally, no loss should be recognized with this organizational action. However, gain or loss may be recognized in conjunction with the receipt of cash in lieu of fractional shares of American Beacon DoubleLine Floating Rate Fund.

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The Transaction was completed on February 20,2026. For a holder of Target Common Stock whose taxable year is the calendar year, the reportable tax year is 2026.

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**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ Signed Copy Maintained by Taxpayer Date ▶ 5/13/2026

Print your name ▶ /s/ Henry Chase Title ▶

|                               |                            |                      |      |   |      |
|-------------------------------|----------------------------|----------------------|------|---|------|
| <b>Paid Preparer Use Only</b> | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
|                               | Firm's name ▶              | Firm's EIN ▶         |      |   |      |
|                               | Firm's address ▶           | Phone no.            |      |   |      |

DoubleLine Floating Rate Fund  
Organizational Action: Merger  
Date of Action: 02/20/2026

Statement 1

Attachment for Form 8937, Report of Organizational Actions Affecting Basis of Securities

| <u>Issuer's Name and EIN</u>               | <u>Class</u> | <u>CUSIP</u> | <u>Ticker Symbol</u> | <u>NAV</u> | <u>Acquiring Fund</u>   | <u>Class</u> | <u>CUSIP</u> | <u>Ticker Symbol</u> | <u>NAV</u> | <u>Merger Ratio</u> | <u>Basis Ratio</u> |
|--|--------------|--------------|----------------------|------------|---|--------------|--------------|----------------------|------------|---------------------|--------------------|
| DoubleLine Floating Rate Fund (46-1433778) | I            | 258620848    | DBFRX                | 8.96       | American Beacon DoubleLine Floating Rate Income Fund (46-1714772) | Y            | 024525321    | SPFYX                | 7.23       | 1.23928077          | 0.80691965         |
| DoubleLine Floating Rate Fund (46-1433778) | N            | 258620830    | DLFRX                | 8.93       | American Beacon DoubleLine Floating Rate Income Fund (46-1714772) | INVESTOR     | 024525297    | SPFPX                | 7.19       | 1.24200278          | 0.80515118         |